

Worksheet for Completing the Sales and Use Tax Return Form 01-117

For the period of Jan. 1, 2023 through Dec. 31, 2023

- NOTE: Do not send this worksheet with your return. Keep this for your records.
- This worksheet is for taxpayers who report YEARLY, qualify to file the short form and have experienced a local sales tax RATE CHANGE during the calendar year.
- Make additional copies of this form as necessary.

General Information

Use the instructions on this worksheet to complete Items 2, 4 and 5 on the return.
Use the instructions for your Texas Sales and Use Tax Return, Form 01-117, for all remaining items.

- Enter zero "0" in Item 3 on the return.

	@ Old Total Rate	@ New Total Rate
1. Taxable sales (Whole dollars only)	1a. <u>.00</u>	1b. <u>.00</u>
2. Taxable purchases (Whole dollars only) +	2a. <u>.00</u>	2b. <u>.00</u>
3. Total amounts subject to tax (Item 1 plus Item 2) =	3a. <u>.00</u>	3b. <u>.00</u>
4. Tax rate (See other side of worksheet) X	4a. _____	4b. _____
5. Tax due (Multiply Item 3 by Item 4) =	5a. <u>.</u>	5b. <u>.</u>
6. Total Tax Due (Item 5a plus Item 5b) (Enter this amount here and in Item 5 on your return.)		6. <u>.</u>
7. Enter the tax rate preprinted in Item 5 your return		7. _____
8. Amount subject to tax for 2023 (Divide Item 6 by Item 7) (Enter this amount here and in Items 2 and 4 on your return.)		8. _____

For assistance, contact us at www.comptroller.texas.gov or call 800-252-5555.

Sample Form

Comptroller of Public Accounts FORM 01-117 (Rev. 5-19/39) **TEXAS SALES AND USE TAX RETURN**

a. **26140** • Do not fold, staple or paper clip. • Write only in white areas.

c. Taxpayer number d. Filing period

f. Outlet no./ location g. Due date h.

k. (Make name or address changes below.)

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief.
sign here Taxpayer or duly authorized agent
 Date Daytime phone (Area code & no.)

Blacken this box if out of business or address has changed.

I. OUT OF BUSINESS DATE DO NOT ENTER UNLESS no longer in business. ▼

GG

	DOLLARS	CENTS
1. TOTAL TEXAS SALES ■ (Whole dollars only).....		00/100
2. TAXABLE SALES ■ (Whole dollars only).....		00/100
3. TAXABLE PURCHASES + ■ (Whole dollars only).....		00/100
4. Total amount subject to tax ■ (Item 2 plus Item 3)..... =		00/100
5. Tax due - STATE LOCAL Multiply Item 4 by		
6. Timely filing discount (0.005) -		
7. Prior payments -		
8. Net tax due (Subtract Items 6 and 7 from Item 5.) =		
9. Penalty & interest (See instructions)..... +		
10. TOTAL AMOUNT DUE AND PAYABLE ■ (Item 8 plus Item 9)..... =		

Worksheet Item 8

Worksheet Item 8

Worksheet Item 6

The Following Cities Changed Their Local Tax Rates in 2023

<u>2nd Quarter Changes - City/County</u>	<u>01/01/23 to 03/31/23 - Old Total Rate</u>	<u>04/01/23 to Present - New Total Rate</u>
Coffee City (Henderson Co)	0.08000	0.07750
Coupland (Williamson Co)	0.07500	0.08250
Farwell (Parmer Co)	0.07750	0.08250
Helotes (Bexar Co)	0.08000	0.08250
Poetry (Kaufman Co)	0.06250	0.07750
Poetry (Hunt Co)	0.06750	0.08250

<u>3rd Quarter Changes - City/County</u>	<u>01/01/23 to 06/30/23 - Old Total Rate</u>	<u>07/01/23 to Present - New Total Rate</u>
Hawley (Jones Co)	0.07750	0.082500

<u>4th Quarter Changes - City/County</u>	<u>01/01/23 to 09/30/23 - Old Total Rate</u>	<u>10/01/23 to Present - New Total Rate</u>
Bayside (Refugio Co)	0.07250	0.08250
Blanket (Brown Co)	0.08250	0.07250
Bonney (Brazoria Co)	0.06750	0.08250
Howardwick (Donley Co)	0.07500	0.07250
Kempner (Lampasas Co)	0.08000	0.08250
Parker (Collin Co)	0.07250	0.08250
Poth (Wilson Co)	0.08000	0.08250
Rio Hondo (Cameron Co)	0.08250	0.08000
Santa Rosa (Cameron Co)	0.08250	0.08000
Shiner (Lavaca Co)	0.07250	0.08250

The Following County Has Imposed Local Tax Rates in 2023

<u>4th Quarter Rate Changes</u>	<u>01/01/23 to 09/30/23 - Old Total Rate</u>	<u>10/01/23 to Present - New Total Rate</u>
Borden County	0.06250	0.07250

The Following Special Purpose Districts (SPDs) Imposed or Changed Their Local Tax Rates in 2023

<u>2nd Quarter Changes - SPD</u>	<u>01/01/23 to 03/31/2023 - Old Total Rate</u>	<u>04/01/23 to Present - New Total Rate</u>
Hardin County Emergency Services District No. 1	0.06250	0.08250
SW Leon County Emergency Services District No. 2	0.06750	0.08250

<u>3rd Quarter Changes - SPD</u>	<u>01/01/23 to 06/30/23 - Old Total Rate</u>	<u>07/01/23 to Present - New Total Rate</u>
NONE		

<u>4th Quarter Changes - SPD</u>	<u>01/01/23 to 09/30/23 - Old Total Rate</u>	<u>10/01/23 to Present - New Total Rate</u>
Brazoria County Mangement District No. 1	0.06750	0.08250
Corral City Municipal Development District	0.08000	0.08250
Cottle County Assistance District No. 1	0.06250	0.08250
East Waller County Management District	0.07250	0.08250
Fort Bend County Emergency Services District No. 8	0.07750	0.08250
Fort Bend County Emergency Services District No. 8-A	0.06250	0.08250
Kaufman County Emergency Services District No. 4	0.06250	0.08000
Kaufman County Emergency Services District No. 4 (Kemp Municipal Development District)	0.06500	0.08250
Kaufman County Emergency Services District No. 6	0.06250	0.08250
Kaufman County Emergency Services District No. 7	0.06250	0.08250
Limestone County Emergency Services District No. 1	0.06250	0.08250
Medina County Emergency Services District No. 2	0.06750	0.08250
Medina County Emergency Services District No. 4	0.06750	0.08250
Medina County Emergency Services District No. 4-A	0.07250	0.08250
Medina County Emergency Services District No. 5	0.06750	0.08250
Medina County Emergency Services District No. 5-A	0.07250	0.08250
Robertson County Emergency Services District	0.06250	0.08250
Smith County Emergency Services District No. 1	0.06750	0.08250
Tyler County Emergency Services District No. 4	0.06750	0.08250
Williamson County Emergency Services District No. 10	0.07500	0.08250
Williamson County Emergency Services District No. 10-A	0.06250	0.08250
Wise County Emergency Services District No. 2	0.06750	0.08250