

# Application for Refund of Prepayment of Taxes on Fleet Transaction

Appraisal District's Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

City, State, ZIP Code \_\_\_\_\_ Phone (area code and number) \_\_\_\_\_

**GENERAL INSTRUCTIONS:** This application is for requesting a tax refund on unit property tax paid on a fleet transaction pursuant to Tax Code Section 23.1243. A separate application must be made for each fleet transaction.

To apply for a refund of prepayment of taxes on a fleet transaction, the dealer must complete Steps 1 through 4.

### STEP 1: Provide Dealer's Name and Address

Dealer's Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

City, State, ZIP Code \_\_\_\_\_ Phone (area code and number) \_\_\_\_\_

Address of Business Location \_\_\_\_\_

### STEP 2: Identify Account Number. Attach Copy of Monthly Statement(s) Identifying the Applicable Fleet Transaction.

Appraisal District's Account Number for the Heavy Equipment Inventory Included in the Applicable Fleet Transaction \_\_\_\_\_

### STEP 3: Identify Unit Property Tax Paid on Fleet Transaction Sales for Which Refund is Sought

Date of Sale	Item Name	Identification/ Serial Number	Purchaser's Name	Type of Sale*	Sales Price	Unit Property Tax Paid

\* Use type of sale indicated on the original filed monthly tax statement.

### STEP 4: Read, Sign and Date

**sign here**  \_\_\_\_\_ Date \_\_\_\_\_

Sign Here \_\_\_\_\_ Date \_\_\_\_\_

If you make a false statement on this form, you could be found guilty of a Class A misdemeanor or a state jail felony under Section 37.10, Penal Code.